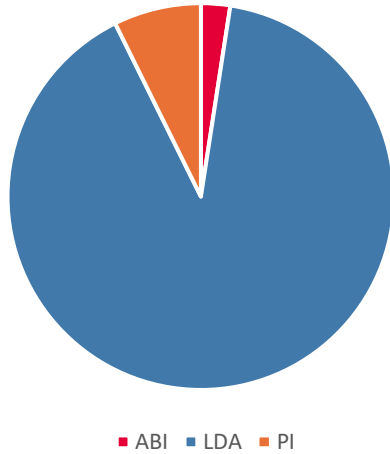


# Adults with Disabilities Residential Demand Bulletin

April 2023

# Demand Overview

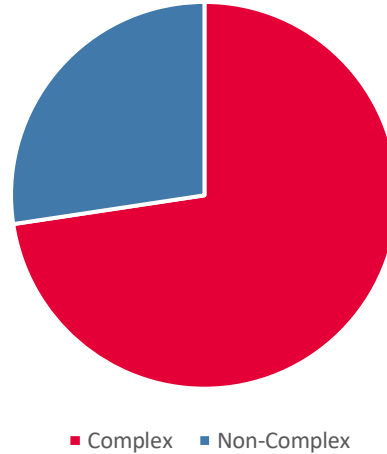
## Referrals by Specialism



### Category

The vast majority of referrals for residential care are of adults with learning disabilities and/or autism with smaller numbers for physical/sensory impairment and acquired brain injuries.

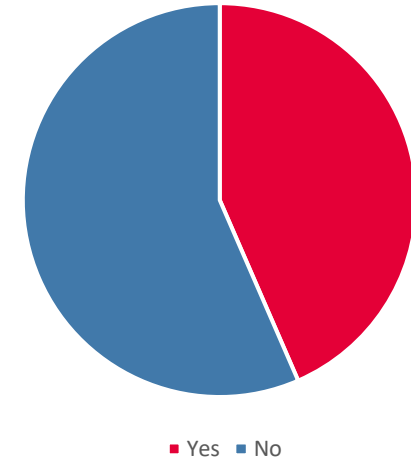
## Referrals by Complexity



### Complexity

**73%** of referrals are for adults with complex needs; this is in line with the expected direction of travel for the market as a whole.

## People with an Option Identified

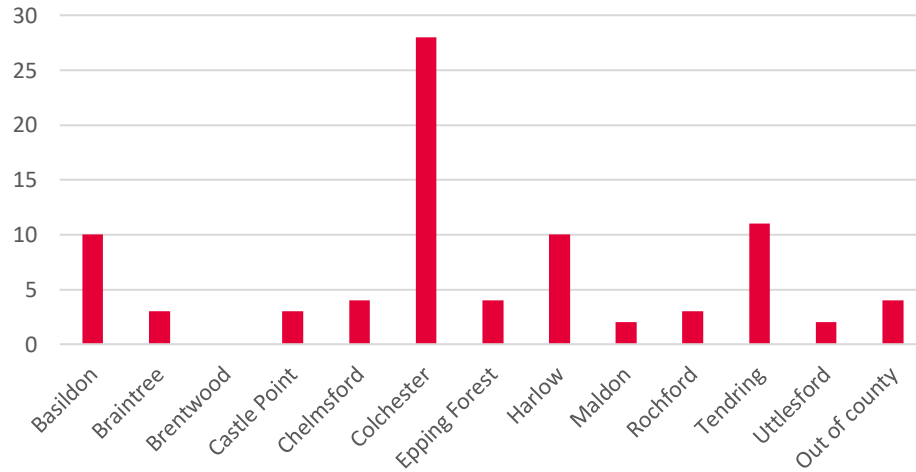


### Options Identified

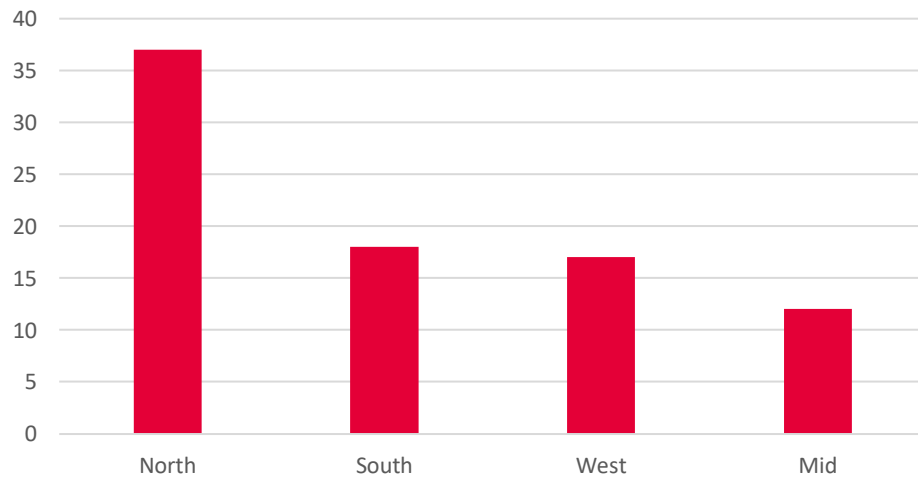
This is showing that 57% of people referred do not currently have an identified option, which indicates there are gaps in provision in Essex to meet their needs.

# Demand Location

## Home Location Sought



## Home Quadrant Sought

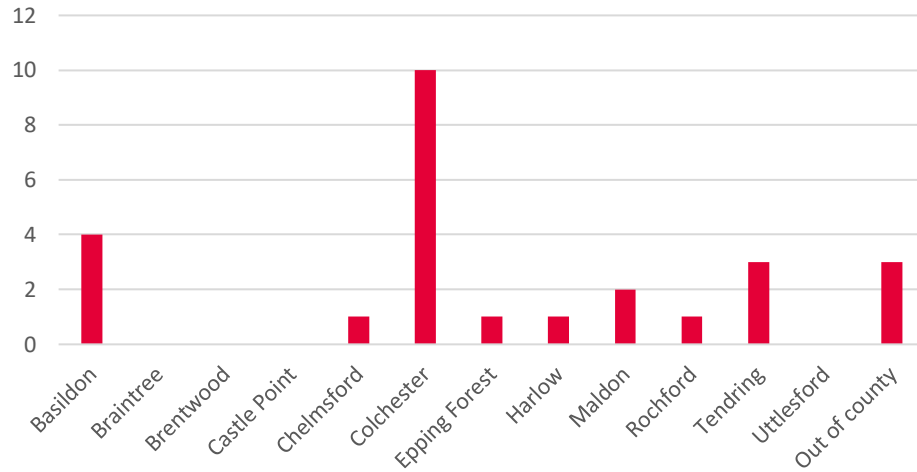


Highest demand remains in **North Essex**, and in **Colchester** in particular.

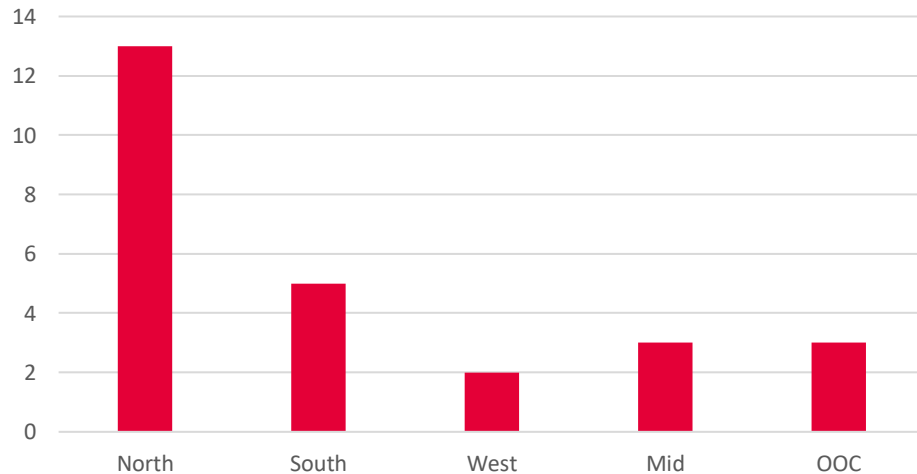
Lower demand can be seen in other areas, but with higher levels in **Basildon, Harlow, and Tendring**

# Unmet Demand

No Option by District



Unmet Need by Quadrant



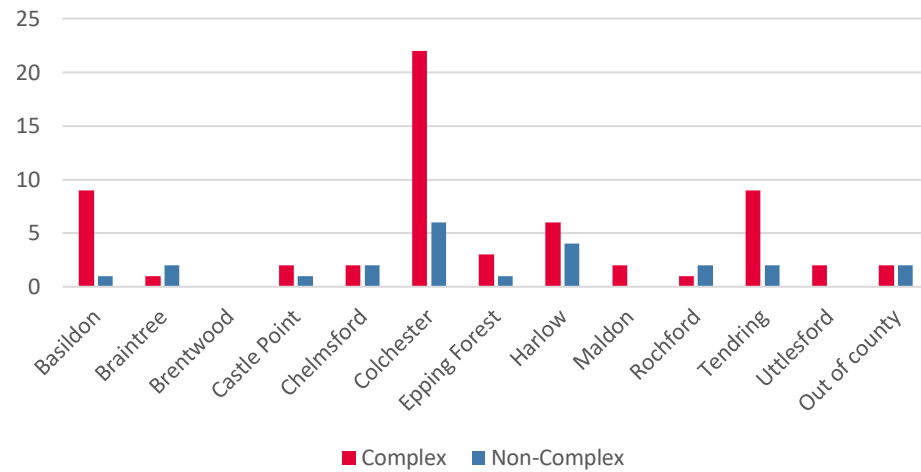
**Colchester** has the highest level of unmet demand, with 10 people seeking placement but not yet having identified a service.

If we look at it in a different way, **100%** of people looking for a home in **Maldon** have no option identified, followed by **Basildon (40%)**, **Colchester (36%)**, and **Rochford (33%)**.

# Complexity and Accommodation Type

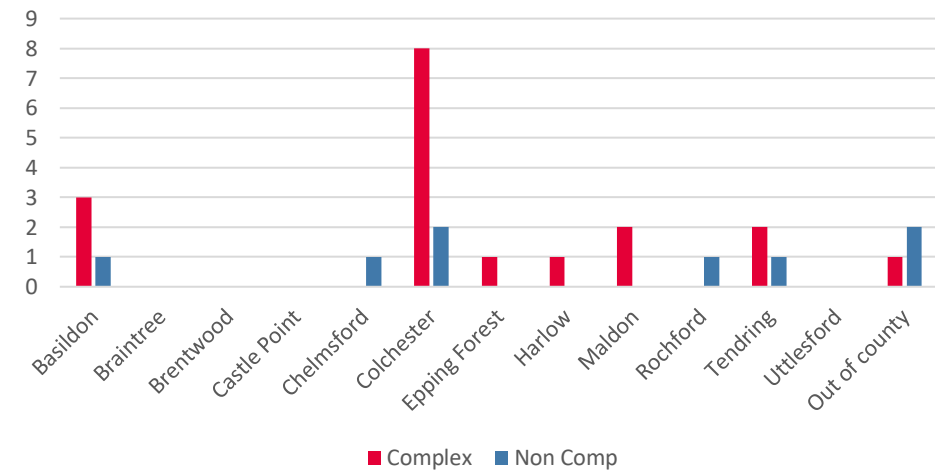
**Table 1**

**Complex and Non-Complex Demand by Area**



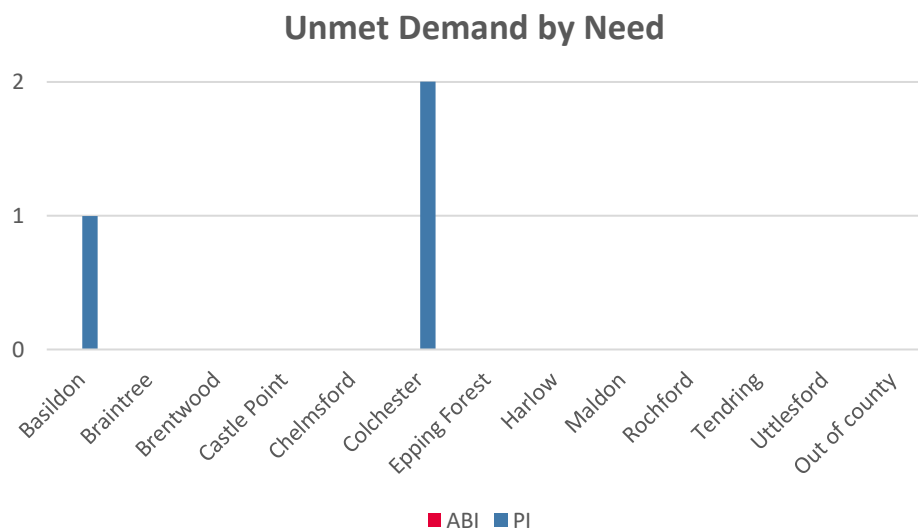
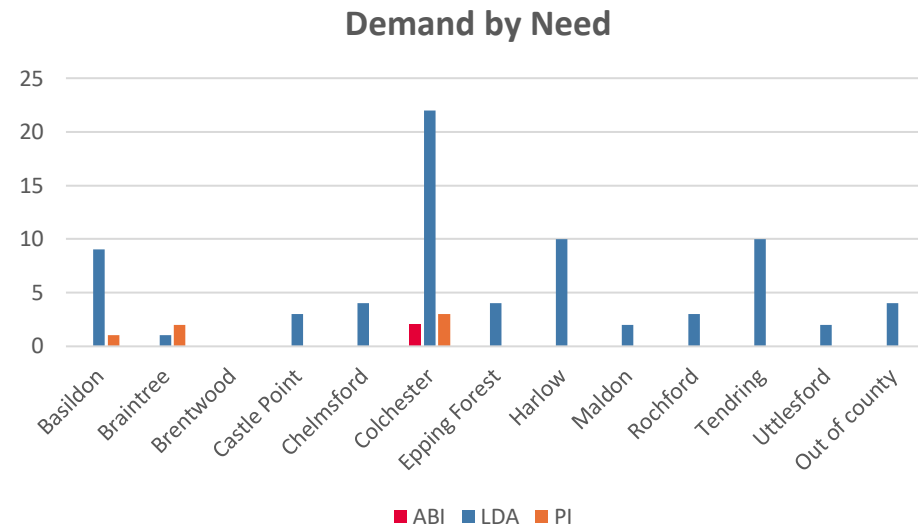
**Table 2**

**No Option Identified by District and Complexity**



When we look at the demand across Essex by complexity of the adult's needs (Table 1) we can see a more significant proportion of complex needs placements being required and this translates into areas where no options have been identified (Table 2) where most with no option also have complex needs.

# ABI and PI



Demand for services for adults with an acquired brain injury or physical/sensory impairment is much lower in Essex currently.

Of those that are seeking placement only a small number are not able to identify somewhere suitable; both adults have physical/sensory impairment with one seeking placement in **Basildon**, and two in **Colchester**.

This information is issued by:  
Essex County Council

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